**TVC: Notice of share issue under ESOP**

On 25/11/2020, Tri Viet Asset Management Corporation Joint Stock Company announced the share issuance under ESOP as follows:

I.Share

- Name of share: share of Tri Viet Asset Management Corporation Joint Stock Company

- Charter capital: VND 438,652,250,000

- Business capital as of 31/12/2019: VND 423,075,859,659

- Code of securities: TVC

- Total working capital: VND 459,255,469,923

II. Purpose of issuance: supplement working capital, strengthen financial capacity and enhance the company’s scale

III. Share issuance plan

* Stock type: common stock
* Par value: VND 10,000/share
* Total issued shares: 43,865,225 shares
* Number of outstanding shares: 43,857,725 shares
* Number of treasury shares: 7,500 shares
* Number of shares expected to be issued: 2,188,200 shares
* Total value of shares expected to be issued: VND 21,882,000,000
* Issue rate (Number of shares expected to be issued/ Number of outstanding shares): 4.99%
* Transfer restriction: total number of shares issued under ESOP will be under transfer restriction within 12 months since the end date of the issuance and a half of those shares issued under ESOP will be under transfer restriction within the following 6 months. Total number of shares issued under ESOP will be free to transfer after 18 months since the end of the issue.
* Exercise time: Within 45 days after receiving announcement of State Securities Committee